



CAPITAL MARKET

INITIAL PUBLIC OFFERING PT WIKA REALTY

PROJECT



PT Wijaya Karya Realty (WIKAL REALTY) focuses its business in realty and property development that also covers consultancy services, planning, constructions and landscaping services. WIKAL REALTY has developed several residential housings since 1985. In 2001, WIKAL REALTY diversified its business. Previously focusing as a developer, the company conducts its business in three areas: realty development, property management and construction services.

To support property businesses particularly building management, PT Wijaya Karya handed over various WIKAL's fixed assets, such as Office Towers and Industrial Estates, to be managed by Wika Realty. The property unit is currently also manages non-WIKAL assets and is beginning to manage Apartments.

The construction services unit was founded to fulfill an opportunity in this business. The resources needed are available, and the construction is focused on realty-related projects such as Malls, Trade Centers, Office Buildings, and Housing Flats. The Realty unit is developing landed housings, and also has started vertical housings or high-rise buildings.



INDICATIVE STRUCTURE

Company	: PT WIKAL Realty
Offering Structure	: Initial public offering - Sales of new shares
Offering Size (estimation)	: Up to \$ 300 million
Shares Offered	: Up to 40% from total shares capital
Indicative Issuance Date	: Q4 - 2017
Listing	: Indonesia Stock Exchange
Funding Usage	: <ul style="list-style-type: none"> To expand its business To acquire new landbank For working capital

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COMPANY STRUCTURE (POST RIGHT ISSUE)

