



CAPITAL MARKET

INITIAL PUBLIC OFFERING PT GMF AeroAsia



Maintenance Hangar

ABOUT PT GMF AEROASIA

PT. GMF AeroAsia originated as the Technical Division of Garuda Indonesia Airlines. Later in 2002 SBU-GMF was spun off from Garuda Indonesia, and officially became an independent entity. GMF AeroAsia is now considered as one of the best and biggest aircraft maintenance companies in Asia with strong historical growth, and aim to be Top 10 MRO in the World in 2020.



INDICATIVE STRUCTURE

Company	: PT GMF AeroAsia
Offering Structure	: Initial public offering – sales of new shares
Offering Size (estimation)	: USD 300 million
Shares Offered	: Up to 20% from total shares capital
Indicative Effective Date	: Q3 - 2017
Listing	: Indonesia Stock Exchange
Funding Usage	: <ul style="list-style-type: none"> To provide funds for future business development To provide working capital

Arjo Widjoseno (VP Corporate Secretary)
 aryo@gmf-aeroasia.co.id
 +62 818 873579

COMPANY STRUCTURE (POST RIGHT ISSUE)

