



# CAPITAL MARKET

## INITIAL PUBLIC OFFERING PT WIKA GEDUNG

### PROJECT



PT Wijaya Karya Gedung (WIKAGedung), as one of subsidiaries of PT Wijaya Karya (Persero), Tbk (WIKAG) whose business focus on private buildings, offices, apartment, Condotels, shopping centers, educational facilities and other commercial buildings. Along with the development of PT WIKAGedung, it is also do business expansion for the overseas market and accumulate experience and grade to enter central government market, local government and SOEs.

PT WIKAGedung was established on October 24, 2008 with the Certificate of incorporation no. 43 and probate from the Minister of Law and Human Rights of the Republic of Indonesia No. AHU.92223.AH.01.01 date. December 1, 2008, with an authorized capital of IDR 200 billion and issued and paid up capital of IDR 50 billion. WIKAG has 99% shares in PT WIKAGedung, the remaining 1% owned by WIKAG Employees Cooperative.

Synergy with WIKAGroup is intended to create opportunities in the property market and use of products and services that produced by WIKAGroup.



### INDICATIVE STRUCTURE

Company	: PT WIKAGedung
Offering Structure	: Initial public offering - Sales of new shares
Offering Size (estimation)	: Up to \$ 250 millions
Shares Offered	: Up to 40% from total shares capital
Indicative Issuance Date	: Q3 - 2017
Listing	: Indonesia Stock Exchange

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### COMPANY STRUCTURE (POST RIGHT ISSUE)

