



CAPITAL MARKET

INITIAL PUBLIC OFFERING PT PP PERALATAN

CONSTRUCTION SPECIALIST SERVICES



COMPANY INFORMATION / PROFILE

Embarked from a humble journey in 2014, PT PP Peralatan initially started its business as a rental equipment service provider company. A subsidiary of PT PP (Persero) Tbk, PT PP Peralatan is making a giant leap by transforming itself to become a construction specialist company that will provide various high added value services included earth moving works, foundation works, and erector for power plant services. This will consequently put PT PP Peralatan at the forefront of Indonesia's infrastructure development.



INDICATIVE STRUCTURE

Company	: PT PP Peralatan
Offering Structure	: Initial public offering – sales of new shares
Offering Size (estimation)	: Up to \$250 million
Shares Offered	: Up to 35% from total shares capital
Indicative Effective Date	: Q2 - 2017
Listing	: Indonesia Stock Exchange

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COMPANY STRUCTURE (POST IPO)

