



CAPITAL MARKET

INITIAL PUBLIC OFFERING PT PP INFRASTRUCTURE

COMPANY OVERVIEW



COMPANY INFORMATION / PROFILE

As a subsidiary of PT. PP (Persero) Tbk, PT. PP Infrastructure comes with a vision to become a leading infrastructure investment company in Indonesia whose able to create synergy with stakeholders and to contribute to national development.

Our investment spread across 7 sectors. From mass transportation, toll-road, seaport, airport, telecommunication tower, water utility, to waste management. One of our latest and important investment is Metro Capsule, it is developed to answer the need of mass and rapid transportation on a fast-economic growing cities.

We believe that company values define how we do business in all aspect, from our interaction to our action. Therefore, our seven core values are synergy, pioneering, integrity, networking, focus, risk management, and accountability. By holding tight to these values, we are committed to achieve the highest standard of our work, and it enables us to create impactful result on what we do best: to build integrated infrastructure and rejuvenated city.

INDICATIVE STRUCTURE



Company	: PT PP Infrastructure
Offering Structure	: New shares offering
Offering Size (estimation)	: Up to \$ 270 million
Shares Offered	: Up to 30% from total shares capital
Indicative Issuance Date	: Q3 - 2018
Listing	: Indonesia Stock Exchange (IDX)
Funding Usage	: <ul style="list-style-type: none"> To expand its business in Mass Transportation, Water Utility, Telco Tower, Fishery Infrastructure For Working Capital

Contact Person

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OWNERSHIP STRUCTURE (POST-IPO)

