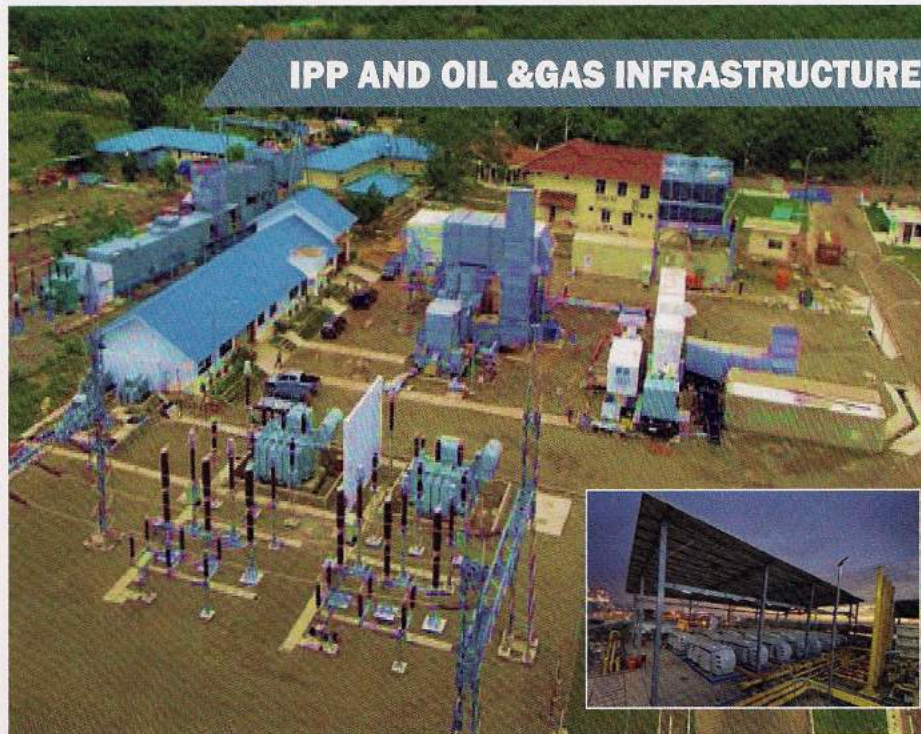




# CAPITAL MARKET

## INITIAL PUBLIC OFFERING

### PT PP ENERGI



**IPP AND OIL & GAS INFRASTRUCTURE**

### ABOUT PT PP ENERGI

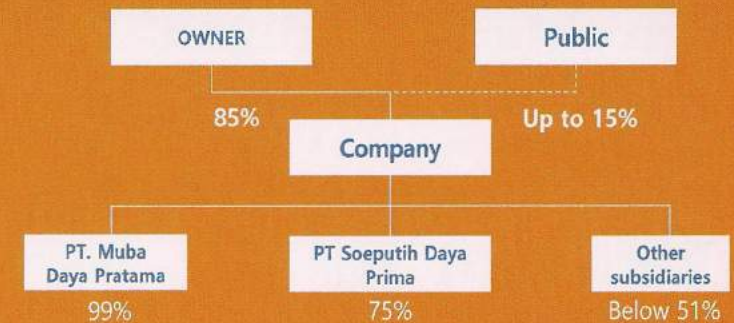
PT PP (Persero) Tbk established PT PP Energi as an investment powerhouse company in energy sector, which will invest in power and non-power business opportunities in Indonesia's growing energy sector. Current operational and under construction portfolio of PT PP Energi's Independent Power Plant (IPP) consists of various type of power plants, ranging from coal-fired power plant, gas-fired power plant, waste-energy power plant and mini-hydro power plant, all located in Indonesia.

### INDICATIVE STRUCTURE



Company	: PT PP Energi
Offering Structure	: Initial public offering - sales of new shares
Offering Size (estimation)	: Up to \$ 150 million
Shares Offered	: Up to 15% from total shares capital
Indicative Effective Date	: Q4 - 2017
Listing	: Indonesia Stock Exchange
Funding Usage	: <ul style="list-style-type: none"> <li>To provide funds for future business development</li> <li>To provide working capital</li> </ul>

### COMPANY STRUCTURE (POST RIGHT ISSUE)



**Contact Person:**  
**Nugroho**  
[corsec@pt-pp.com](mailto:corsec@pt-pp.com)  
**08126624181**