Underlying Asset & Structure

- Suralaya GU is the biggest coal-fired power plant in South East Asia with 20% supply of national electricity demand
- Operate in 1985, estimated revenues from Suralaya amounted ~ US$ 900 millions per year
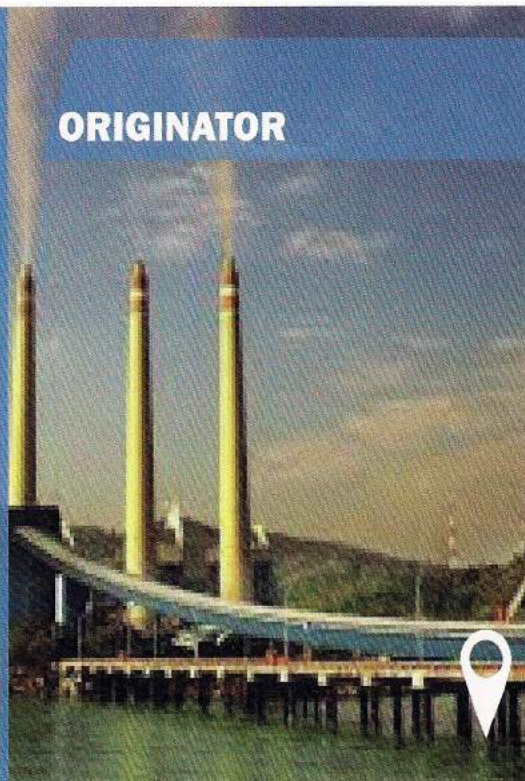- Located in Cilegon, Banten in 241 acre areas with total installed power of 30.400 MW

CAPITAL MARKET
ASSET BACKED SECURITIES
PT INDONESIA POWER – SUBSIDIARY OF PT PLN

Subsidiary of PT PLN (Persero) ("PLN") engages in operation of power plant for national electricity producer, including operation and maintenance services of power plant

ORIGINATOR

- Manages 5 generating unit (GU) including Suralaya, Semarang, Perak Grati, Saguling and Mrica, 1 Maintenance Service Unit and 6 Generating Service
- Implements Integrated Management System ISO 9001, ISO 14001, OHSAS 18001, ISO 28000, SMK3, SMP, PAS 55 and Baldrige Criteria

INDICATIVE STRUCTURE

Product Name	:	KIK EBA PT Indonesia Power
Originator	:	PT Indonesia Power ("IP"), subsidiary of PT PLN (Persero) ("PLN")
Underlying Asset	:	Power Purchase Agreement (PPA) of Electricity Production Offtake between IP and PLN
Indicative Size of Issuance	:	±USD 750 million, option to be partially issued (by trance)
Weighted Average Life	:	5 years
Targeted Instrument Rating	:	Id AAA
Indicative Coupon	:	5 Year Government Bond (SUN) + 100-150 bps
Principal Amortization	:	Fixed by quarterly basis
Payment Structure	:	Pass-through scheme, all the cash flow will be paid to the investor based on payment waterfall
Indicative Issuance Date	:	April 2017
Offering Method	:	Public Offering – Domestic and Overseas

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INDONESIA POWER