



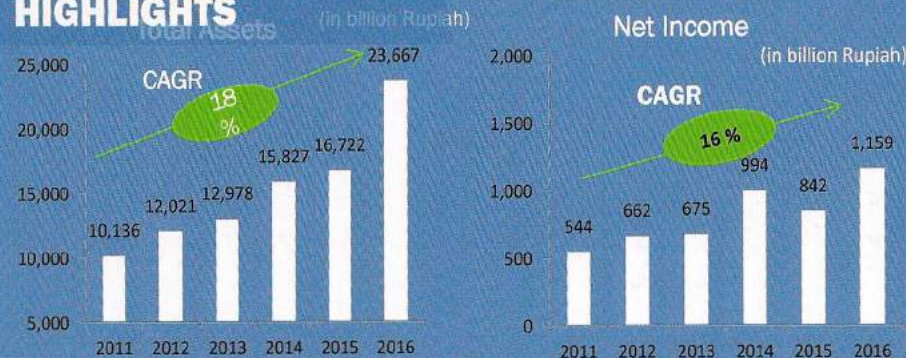
100% owned by
Government of
Indonesia

CAPITAL MARKET

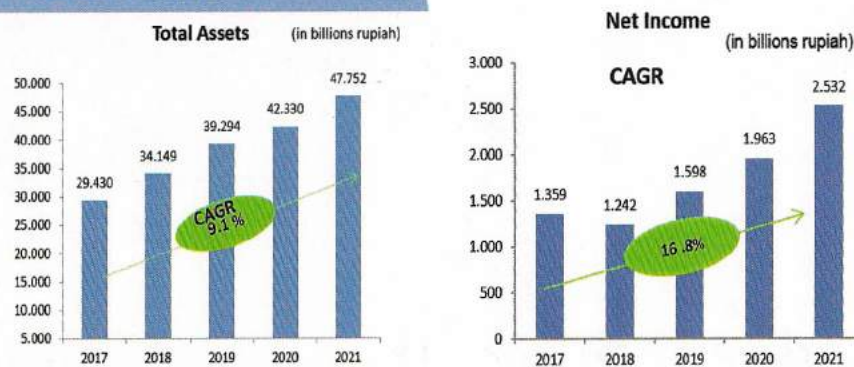
BOND ISSUANCE OF PT ANGKASA PURA I (PERSERO)
MANAGING AIRPORT EASTERN PART OF INDONESIA

PROJECT DESCRIPTION

FINANCIAL HIGHLIGHTS



FINANCIAL PROJECTION



OUR BUSINESS

- Aeronautics
- Non Aeronautics

SUBSIDIARIES

- PT Angkasa Pura Logistics
- PT Angkasa Pura Hotels Property
- PT Angkasa Pura Supports
- PT Angkasa Pura Retail

OPERATIONAL RESULT 2012-2016

Passenger :
CAGR 6,77%

Aircraft
Movement CAGR
4,59%

Cargo :
CAGR 2,26%

PROJECT INFORMATION TO BE FUNDED BY BOND

- Achmad Yani International Airport - Semarang (SRG)
- Syamsuddin Noor Airport - Banjarmasin (BDJ)
- New Yogyakarta International Airport - Kulonprogo (JOG)
- Sultan Hasanuddin Airport - Makassar (UPG)
- Juanda International Airport - Surabaya (SUB)

INDICATIVE STRUCTURE

Bond Initial : Bond Phases 2017 - 2020
2017 - \$ 413 millions
2018 - \$ 339 millions
2019 - \$ 376 millions
2020 - \$ 225 millions

Bond Principal : • Tranche A - \$ 338 millions
• Tranche B - \$ 271 millions
• Tranche C - \$ 744 millions

Tenor : • Tranche A - 5 years
• Tranche B - 7 years
• Tranche C - 10 years

Coupon Rate : • Tranche A - 8.10% p.a.
• Tranche B - 8.40% p.a.
• Tranche C - 8.55% p.a

Offering Price : 100% from Bond Principal

Indicative Issuance Date : At each 4th quarter

Coupon Payment : Quarterly basis

Funding Usage : • To finance airport infrastructure development projects at Semarang, Banjarmasin, Makassar, Surabaya (brownfield) and Kulon Progo, Yogyakarta (greenfield)
• To finance other capital expenditures

Rating : idAAA from Pefindo

Collateral : Clean Basis

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