



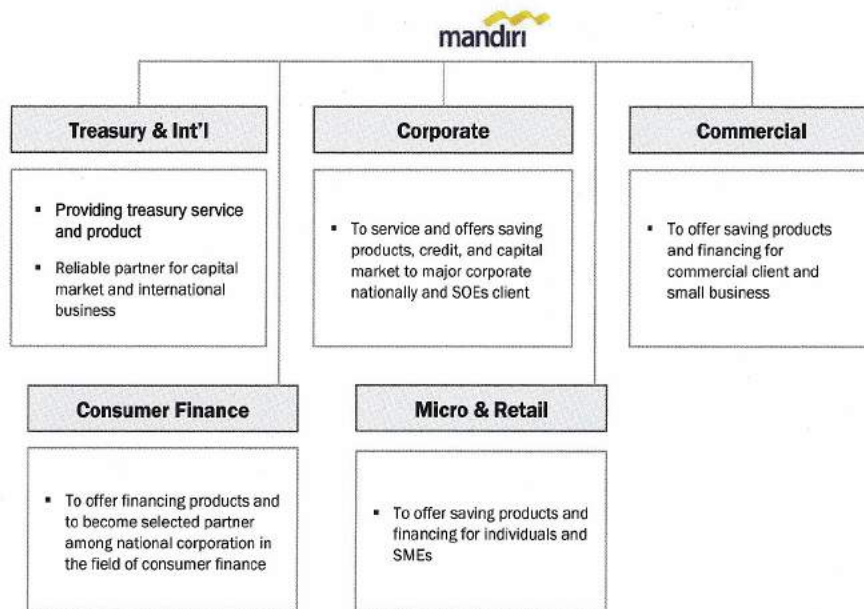
CAPITAL MARKET

Bond issuance: PT Bank Mandiri (Persero),
Tbk.

COMPANY PROFILE

The company is the biggest financial institutio in Indonesia based on the consolidated total aset that provide product and services in banking and non banking to corporate and individual. The company own 2.599 branch, 3.424 micro network and 17.461 ATM in Indonesia. The company also own 8 overseas services that include 5 branch in Cayman Island, Singapore, Hongkong, , Timor leste, and Shanghai. Plus 2 subsidiaries in Ondon and Malaysia with 1 overseas office in Timor Leste.

LINE OF BUSINESS



SUBSIDIARIES

No.	Nama Anak Perusahaan	Domesti	Kegiatan	Persentase Pemilikan	Tahun Penyertaan
A	Bank Mandiri (Europe) Limited	Londra, Inggris	Perbankan	100,00%	1999
B	Mandiri International Remittance Sdn Bhd	Kuala Lumpur, Malaysia	Remitansi	100,00%	2009
C	PT Bank Syariah Mandiri	Jakarta, Indonesia	Perbankan Syariah	99,99%	1999
D	PT Mandiri Sekuritas	Jakarta, Indonesia	Perusahaan Efek	99,99%	2000
E	PT Mandiri Capital Indonesia	Jakarta, Indonesia	Mydri Venture	99,97%	2015
F	PT Asuransi Awa Inisiatif Indonesia	Jakarta, Indonesia	Asuransi Awa	80,00%	2014
G	PT Bank Mandiri Taspen Pcs	Diponegoro, Indonesia	Perbankan	99,25%	2008
H	PT Mandiri AXA General Insurance	Jakarta, Indonesia	Asuransi/Kerugian	60,00%	2011
J	PT AXA Mandiri Financial Services	Jakarta, Indonesia	Asuransi Awa	51,00%	1999
K	PT Mandiri Utama Finance	Jakarta, Indonesia	Pembiayaan	51,00%	2015
N	PT Mandiri Teras Finance	Jakarta, Indonesia	Pembiayaan	51,00%	2009



INDICATIVE STRUCTURE

Bond Initial : Public Offering I phase II

Bond Principal : • Up to Rp 6 Triliun (eqiv ± USD 451.13)

Tenor : 3 to 10 years

Coupon Rate : • Coupon Bond
• Zero Coupon Bond

Offering Price : 100% from Bond Principal

Indicative Issuance Date : Q2 - 2017

Coupon Payment : Quarterly basis (coupon bond)

Funding Usage : • To strengthen funding structure
• To support business expansion

Rating : idAAA from Pefindo

Contact Person : Rohan Hafas
Corporate Secretary Bank Mandiri
+62816817237