



DIRECT INVESTMENT

Investment Offering PT Citilink Indonesia



ABOUT PT Citilink Indonesia

PT Citilink Indonesia is a Low Cost Carrier serving the Indonesian domestic & regional markets. Citilink obtained its AOC in June 2012 and prior to that, Citilink operated under Garuda Indonesia. Citilink is now considered as Top 3 Indonesia's LCCs with approximately 14% of total domestic market share. Citilink will continue to grow with a uniformed fleet of Airbus A320s that will also cater pilgrimage to Mecca.



INDICATIVE STRUCTURE

Company	: PT Citilink Indonesia
Offering Structure	: Strategic partnership
Offering Size (estimation)	: Up to \$ 200 million
% of ownership	: Up to 30% of the company
Valuation Method	: The company valuation is based on adjusted EV/EBITDAR
Indicative Effective Date	: Q2 - 2017
Exit Strategy	: IPO
Funding Usage	: To support expansion plans in both domestic & regional market, both for investment and working capital needs

COMPANY STRUCTURE (POST STRATEGIC PARTNERSHIP)



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