



Project  
Structure



## CAPITAL MARKET

BOND ISSUANCE:

SUMSEL 8 POWER PLANT MINE MOUTH

PT HUADIAN BUKIT ASAM ENERGI

### PROJECT DESCRIPTION



### COMPANY INFORMATION / PROFILE

- Joint Venture PT Bukit Asam 45% ; China Huadian Corporation 55% build power plant with 2 x 600 MW Capacity
- Joint Venture Corporation in the field of electrical energy supply in South Sumatra
- Bond used for refinancing on investment fund construction of power plant



### INDICATIVE STRUCTURE

Bond Initial	:	Bond Phase I - 2018
Bond Principal	:	\$ 1,300 millions
Tenor	:	TBD
Coupon Rate	:	TBD
Offering Price	:	TBD
Indicative Issuance Date	:	Q1 - 2018
Coupon Payment	:	TBD
Funding Usage	:	• Refinancing
Rating	:	TBA
Collateral	:	Power plant Asset

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