



CAPITAL MARKET

BOND ISSUANCE OF PT PELABUHAN INDONESIA III (PERSERO)

PROJECT DESCRIPTION



COMPANY INFORMATION / PROFILE

- PT Pelabuhan Indonesia III (Persero) is wholly owned by the Government of Indonesia under MSOE
- Pelindo III is a leading port operator in Indonesia, serving mainly the fast growing region of Central and Eastern Indonesia and is the second biggest port operator in Indonesia with total container throughput of 4.6 Mn in 2016 while receiving IDR 7.5 Tn in revenue
- Some of projects to be funded by bond consist of:
 - Continuing development of Terminal Teluk Lamong
 - Purchasing of Tug Boats to be operated in Malacca Strait
 - Development of Marine Tourism in Eastern Indonesia
 - Development of New Terminals



INDICATIVE STRUCTURE

| | |
|--------------------------|---|
| Bond Initial | : 2017 - 2019 |
| Bond Principal | : IDR 3 - 5 Trillion |
| Tenor | : 5 - 10 years |
| Coupon Rate Required | : 8.25 - 8.75% |
| Offering Price | : 100% from Bond Principal |
| Indicative Issuance Date | : Q2 - 2017 |
| Coupon Payment | : Semi Annually Basis |
| Funding Usage | : • Funding corporate investment plan • General Corporate Purposes |
| Rating | : idAA+ from Pefindo |
| Collateral | : Clean Basis |

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**PT. Pelabuhan Indonesia III
(PERSERO)**