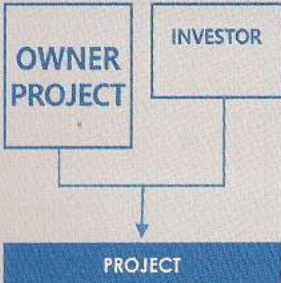




### Project Structure

1. Project Owner as the infrastructure developer and operator of the project and also act as the off taker
2. Investor as either financial or strategic (providing assets or technology) and co-operator
3. Project either in JV or BOOT



## DIRECT INVESTMENT

NEW DEEP PORT DEVELOPMENT

TANJUNG CARAT, SOUTH SUMATERA

PT PELABUHAN INDONESIA II (PERSERO)



### PROJECT COST:

Construction Project Cost:

**IDR 6,2  
Trillion**

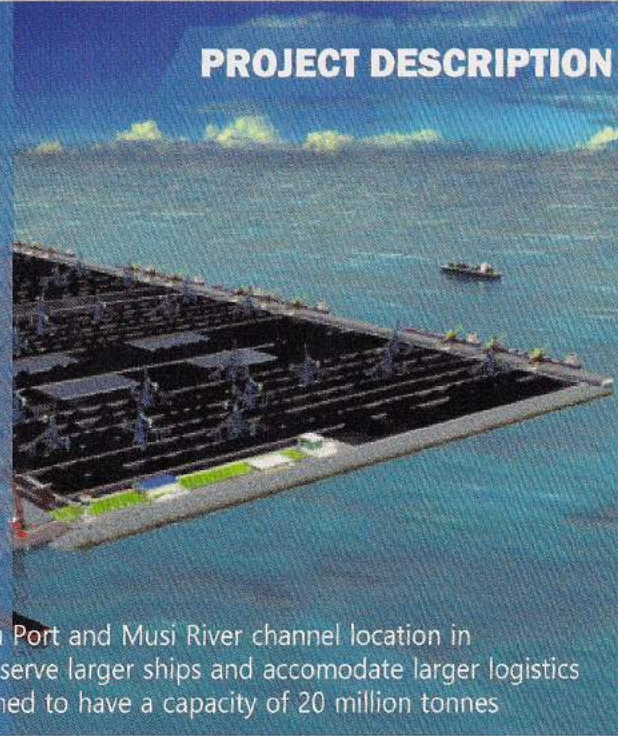
(equiv ± US\$ 462,8 Mn)



### CONSTRUCTION:

**3 years**

In response to Boom Baru Port and Musi River channel location in Palembang, limitation to serve larger ships and accommodate larger logistics volume. This Port is planned to have a capacity of 20 million tonnes



### PROJECT DESCRIPTION

### PROJECT INFORMATION

To accommodate the large potential coal commodity in South Sumatra. While the Port of Palembang has limitations to be developed. Thus, expected to Tanjung Carat port is able to capture it and bring potential cargo hub ports with feeder Port of Palembang. The Port development in South Sumatra will accommodate coal, containers, ro-ro, CPO, etc. It will be built in two phases with a total area of 280 Ha coal terminal, container terminal 200 hectares, 19,8 hectares multipurpose terminal and Terminal CPO 19,8 Ha. Expected Port of Tanjung Carat can accommodate ships with a maximum draft of -15.7 LWS.

### INDICATIVE STRUCTURE



Mode of Offer	:	Equity Participation in the Joint Venture Co.
% of Ownership	:	Maximum 49% in Joint Venture Co.
Capital Structure of Project	:	30% from equity, 70% from debt for the project funding
Project Cost	:	IDR 6,2 Tn (equiv ± US\$ 462,8 Mn)
Investment Period	:	Minimum 10 years
NPV & Payback Period	:	USD 1.39 Mn payback period after 15 years
Project/Equity IRR	:	9,1% (Base)
Exit Strategy	:	Non Call Option
Equity Principal Valuation	:	Using the investment cost for the project which agreed upon both parties

#### Contact Person

Rio Lasse

Mobile: +62811 825 806

Email: Rio.Lasse@indonesiaport.co.id